

Jan Schalkwijk, CFA

*President
JPS Global Investments**

Professional Profile



PROFESSIONAL SERVICES & FOCUS

Jan Schalkwijk is the president and founder of JPS Global Investments, a San Diego-based investment advisor, focusing on sustainable investing. It is JPS Global's belief that one does not have to sacrifice return potential by adding environmental and social criteria to the investment process. As a long-term investor, JPS Global believes that companies with sustainable business practices will ultimately outperform those that have unsustainable business models. As such, sustainable investing has financial and environmental/societal rewards, which are both paramount to our clients' future.

Jan provides objective investment advice and portfolio management services. The essence of the firm is to meet clients' investment needs. Jan invests clients assets in a manner that is consistent with their risk tolerance, return objective, and personal values. He values giving personal service, building trust, focusing on long-term goals, and committing to diligence.

Jan welcomes the opportunity to discuss your investment objectives and working together on meeting those objectives. Such a consultation is free of charge and obligation.

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PROFESSIONAL AFFILIATIONS

- Member, CFA Society of San Diego
- Member, San Diego Chamber of Commerce
- Member, Social Investment Forum
- Member, Sierra Club, San Diego Chapter
- Network Adviser, First Affirmative Financial Network, LLC

EDUCATION & EXPERIENCE

Mr. Schalkwijk has over 10 years of experience in the investment industry and was vice president of investment platforms at Franklin Templeton Investments, prior to founding JPS Global Investments. Mr. Schalkwijk received his Bachelor of Science degree from Menlo College and his Master of Business Administration from Santa Clara University. He holds the Chartered Financial Analyst designation.

Jan Schalkwijk subscribes to a package of professional services offered by First Affirmative. He is not an investment advisory representative of First Affirmative. JPS Global Investments is not a Registered Investment Advisor with the SEC.